## Expression of Interest for the State Loan and Guarantee Scheme in Ukraine by the Export and Investment Fund of Denmark (“EIFO”)

This Expression of Interest shall be submitted in coordination with a Danish exporter or there shall be a significant Danish economic interest in the project.

The Expression of Interest must not exceed five pages.

Please note that this Expression of Interest form is not a binding offer for EIFO and shall not be regarded as such.

EIFO will request further information during the screening process, including detailed ESG performance data, evidence of Danish economic interest, and audited financial reports.

If any questions, please visit <http://www.eifo.dk/en/ukraine> or contact EIFO at ukrainefond@eifo.dk

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| **Application information** |
| Applicant entity name |  |
| Contact person |  |
| Titel |  |
| Phone |  |
| E-mail |  |

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| **Project information** |
| Sector |  |
| Project description |  |
| Describe the status of the project:* Development stage
* Permits obtained
* Expected date of contract signing, including the current status with the Danish supplier(s)
* Other
 |  |
| Applying for a loan or risk coverage (insurance)?  |  |
| Expected project amount (EUR) |  |
| Expected loan amount or risk amount to be covered (EUR) |  |
| Project location  |  |
| Describe how the project contributes to rebuilding Ukraine |  |
| Description and value of the Danish export contracts included in the project. Prior experience between the Danish exporter and the buyer |  |

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| **Buyer information** |
| Name of the buyer (if financing) / name of the Ukraine subsidiary (if investment) |  |
| Company Registration Number (USREOU code) |  |
| Public or private buyer |  |
| Company established in year |  |
| Short description of the company  |  |
| Short description of experience with international trade (e.g. with Western companies or financial institutions). |  |
| Status on the business activities |  |
| **Ownership of the buyer or subsidiary**  |
| Name of the beneficial owners*A “beneficial owner” means one or more natural persons who ultimately own or control the legal entity on behalf of whom a transaction or activity is carried out.* |  |
| Names of the executive management |  |
| Is the company part of a group? | No ​☐​ Yes  ​☐​  If yes, please attach an organizational chart |
| **Financial figures of the Ukrainian buyer (if financing) / Ukrainian subsidiary (if investment)** |
| **In EUR (1,000)** | **2020** | **2021** | **2022** | **2023** | **2024** |
| Total Revenue |  |  |  |  |  |
| EBIT |  |  |  |  |  |
| EBITDA |  |  |  |  |  |
| Interest expenses  |  |  |  |  |  |
| Equity |  |  |  |  |  |
| Total assets |  |  |  |  |  |
| Total interest-bearing debt  |  |  |  |  |  |
| Cash  |  |  |  |  |  |
| Annual change in liquidity  |  |  |  |  |  |